**TECHNICAL DESIGN DOCUMENT**

**Invoice Number as Reference Number On Vendor Bill**

**05/18/2018**

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1. Document Information:

|  |  |
| --- | --- |
| Document Name | **Expense Form Request Workflow** |
| Document Author | **Anusha Meka** |
| Document Version | 1.0 |
| Document Status | Active |
| Date Released | TBD |

1. **Functional Overview:**

Setting Invoice Number as Reference Number on Vendor Bill.

**Flow Chart:**

*No flowchats*

1. **Integration involved:**

*No Integrations Involved*

1. **Detailed Logic Flow:**

Invoice Number will pop up on Vendor Bill Record in Reference no. field

**General Technical Specification:**

* 1. **Custom Fields:**

*Instructions: Provide the custom field details used if any*

|  |  |  |
| --- | --- | --- |
| **Field Name** | | **Field ID** |
|  |  | |

* 1. **Custom record:**

*Instructions: Provide the custom record details used if any*

|  |  |  |
| --- | --- | --- |
| **Record Type Name** | | **Record Type ID** |
|  |  | |
|  |  | |

* 1. **Saved Search:**

*No Saved searches involved*

|  |  |
| --- | --- |
| **Save Search Name** | **Save Search ID** |
|  |  |

* 1. **Scripts Used:**

*Instructions: Provide the scripting details used if any*

|  |  |  |
| --- | --- | --- |
| **Script Type** | **Script Name** | **Script ID** |
| User Event Script | UES\_InvoiceAsReferenceNum | customscript\_invoice\_as\_reference\_num |

* 1. **Workflows Used:**

*Instructions: Provide the Workflow details used if any*

|  |  |
| --- | --- |
| **Script Name** | **Script ID** |
|  |  |

* 1. **Templates Used:**

*No templates used*

|  |  |
| --- | --- |
| **Template Name** | **Purpose** |
|  |  |

## Script and Function Details (post development):

* **Script Type 1:** User Event Script
* **Record Type:** UES\_InvoiceAsReferenceNum
* **Event Type:** userEventBeforeSubmit
* **Detailed logic flow:**

1. Select the type of the record and get field value of Claim Number nlapiGetFieldValue('custbody\_sxrd\_\_created\_from');
2. Search for the Invoice Number through claim number and set the Invoice Number in Reference Number field on the record.

## Post Deployment Activities:

*No post deployment activities*

|  |  |
| --- | --- |
| **Script Name** | **Activity** |
|  |  |
|  |  |

1. **Document Change history:**

|  |  |  |  |
| --- | --- | --- | --- |
| Author | **Version** | **Date** | **Description of Changes** |
| Anusha Meka | 1.0 | 05/18/2018 | Document Created |
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